

(573)751-4213

REGISTRATION NO.:	24263	BOOK:	86	PAGE:	009
BONDS ISSUED BY:	Mexico School District No. 59				
AMOUNT OF ISSUE:	\$1,000,000.00 (a portion of \$8,000,000 authorized)			COUNTY:	of Audrain
DATE OF ISSUE:	December 3, 2002			MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Implementing the five-year capital improvement master plan by repairing, renovating, extending, furnishing and equipping existing school buildings and facilities, including but not limited to improving the accessibility within such facilities, making buildings safer for students and repairing instructional and support spaces, and acquiring, constructing, furnishing and equipping new school buildings and facilities				

Rate of Interest	Amount	Maturity
3.750%	\$ 1,000,000.00	03/01/2013

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2007, without premium
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Country Club Bank, Kansas City, Missouri
PURCHASE PRICE:	\$997,770.00
INTEREST RATE:	3.7770%
ASSESSED VALUATION:	\$159,399,437
INDEBTEDNESS:	(Including this issue) \$15,370,000
NOTICE OF ELECTION:	Published two newspapers March 21 and 28, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...1,593 No...741
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Publised one newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED:	10